



FOR IMMEDIATE RELEASE  
July 16, 2015

### **Genesis Energy, L.P. Prices Public Offering of Senior Notes**

HOUSTON — (BUSINESS WIRE) — Genesis Energy, L.P. (NYSE: GEL) today announced that it has priced a public offering of \$750,000,000 in aggregate principal amount of 6.75% senior unsecured notes due 2022. The price to investors will be 98.629% of the principal amount of the notes. The notes will be co-issued with our subsidiary, Genesis Energy Finance Corporation, and will be guaranteed, with certain exceptions, by substantially all of our existing and future subsidiaries. We intend to use net proceeds from the offering to fund a portion of the purchase price for the pending acquisition of the offshore pipelines and services business of Enterprise Products Operating LLC. The offering of the notes is expected to settle and close on July 23, 2015, subject to customary closing conditions.

BofA Merrill Lynch, BMO Capital Markets, Wells Fargo Securities, ABN AMRO, BBVA, Citigroup, Deutsche Bank Securities, RBC Capital Markets, Scotiabank and US Bancorp are acting as joint book-running managers for the offering. A copy of the final prospectus supplement and accompanying base prospectus relating to this offering, when available, may be obtained from:

BofA Merrill Lynch  
222 Broadway, New York, NY 10038  
Attn: Prospectus Department  
email: dg.prospectus\_requests@baml.com

BMO Capital Markets  
3 Times Square, 28th Floor  
New York, NY 10036  
Attention: Syndicate Department  
Phone: (202) 702-1882

Wells Fargo Securities, LLC  
550 South Tryon Street  
7th Floor MAC D1086-070  
Charlotte, NC 28202  
By email: cmclientsupport@wellsfargo.com,  
or Toll-Free: (800) 326-5897

ABN AMRO Securities (USA) LLC  
Attn. Syndicate Dept.  
100 Park Avenue, 17th Floor  
New York, NY 10017  
Phone: (917) 284-6800

BBVA  
1345 Avenue of the Americas, 44<sup>th</sup> Floor  
New York, NY 10105  
Telephone: (212) 728-1500

Citigroup  
c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, New York 11717  
Phone: 1-800-831-9146  
Email: prospectus@citi.com

Deutsche Bank Securities  
Attn: Prospectus Group  
60 Wall Street  
New York, NY 10005  
Telephone: (800) 503-4611  
Email: prospectus.cpdg@db.com

RBC Capital Markets  
Attn: Prospectus Department  
Three World Financial Center  
200 Vesey Street, 8th Floor  
New York, NY 10281-8098  
Phone: (877) 822-4089

Scotiabank  
Attn: Debt Capital Markets  
250 Vesey Street  
New York, NY 10281  
Telephone: (800) 372-3930

US Bancorp  
214 N. Tryon Street, 26th Floor  
Charlotte, North Carolina 28202  
Phone: (877) 558-2607  
Fax: (877) 774-3462

You may also obtain these documents for free, when they are available, by visiting the SEC's website at [www.sec.gov](http://www.sec.gov).

This press release does not constitute an offer to sell or a solicitation of an offer to buy any securities nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The offer is being made only through the prospectus supplement and accompanying base prospectus, each of which is part of our effective shelf registration statement on Form S-3 previously filed with the Securities and Exchange Commission.

Genesis Energy, L.P. is a diversified midstream energy master limited partnership headquartered in Houston, Texas. Genesis' operations include onshore and offshore pipeline transportation, refinery services, marine transportation and supply and logistics. Genesis' operations are primarily located in Texas, Louisiana, Arkansas, Mississippi, Alabama, Florida, Wyoming and the Gulf of Mexico.

This press release includes forward-looking statements as defined under federal law. Although we believe that our expectations are based upon reasonable assumptions, no assurance can be given that our goals will be achieved, including statements regarding our ability to successfully close the offering and to use the net proceeds as indicated above. Actual results may vary materially. We undertake no obligation to publicly update or revise any forward-looking statement.

**Contact:**

Genesis Energy, L.P.  
Bob Deere, 713-860-2516  
Chief Financial Officer